2305410058

PA SCHEDULE A

Deceased Claimant and/or Multiple Home Prorations

PA-1000 A 03-23 (FI) PA Department of Revenue

2023

OFFICIAL USE ONLY

Name as shown on PA-1000	Social Security Number
You may make photocopies of this form as needed.	

If you owned, paid the property taxes on and resided in a Pennsylvania located home during 2023, then sold that residence and bought another Pennsylvania located home, paid the property taxes on and resided in that home for the remainder of the year, fill in the appropriate dates for each residence. Complete the address and occupancy dates along with Lines 1 through 5 for each home in the applicable columns. If you owned, paid the property taxes on and resided in a Pennsylvania located home during 2023, then sold the property and moved into a rental property and paid rent or if you lived in a rental property and paid rent, then bought a Pennsylvania located home, paid the property taxes and resided in that home for the remainder of the year, complete the address and occupancy dates and complete the information for the First Home column on Lines 1 through 5 for the portion of the year that you owned your home. You should also complete a PA Rent Certificate for the portion of the year that you rented a Pennsylvania located rental property. NOTE: If you resided part of the year in a home located outside PA, do not claim the property tax paid for that period. Enter zero in the appropriate column on Line 1.

Additionally, if a deceased individual owned, paid property taxes on and resided in a Pennsylvania located home during 2023 and died during the claim year, complete the address and occupancy dates and complete the information for the First Home column for Lines 1 through 5. If the deceased previously owned another Pennsylvania located home before owning the Pennsylvania located home he or she was living in preceding death, complete the address and occupancy dates along with Lines 1 through 5 for both columns of the form. If the deceased resided part of a year outside PA, do not claim the property tax paid for that period. Enter zero in the appropriate column on Line 1. If the deceased paid property taxes and resided in a Pennsylvania located home during 2023, then sold the property, moved into a rental property and paid rent; or if the deceased lived in a rental property and paid rent, then bought a Pennsylvania located home, paid the property taxes and resided in that home for the remainder of his or her life, complete the address and occupancy dates and complete the information for the First Home column for Lines 1 through 5 for the portion of the year that the deceased owned the home. The surviving spouse, estate or personal representative claiming the rebate on behalf of the deceased should also complete a PA Rent Certificate for the portion of the year the deceased rented a Pennsylvania located rental property.

Total taxes paid on Line 1 for the First Home Column includes the amount of property taxes paid by the claimant directly or on the claimant's behalf from an escrow account for a claimant that owned the first home as of Jan. 1 of the claim year. For first homes purchased during the claim year, include the amount of property taxes paid by the claimant directly or on the claimant's behalf from an escrow account and the total property taxes, before any pro-rata allocation of the property taxes, from a HUD-1 Closing Statement from the purchase of the property. Total taxes paid on Line 1 for the Second Home Column includes the amount of property taxes paid by the claimant directly or on the claimant's behalf from an escrow account and the total property taxes, before any pro-rata allocation of the property taxes, from a HUD-1 Closing Statement from the purchase of the property.

Street address (First Home) City or Post Office	State	ZIP Code		I/The deceased owned and occupied this home from Month Day 2023 until		
City of Post Office	State	ZIF Code			Day Day	
Street address (Second Home)				I/The deceased owned and occupied this home from (Date moved into this home):		
City or Post Office	State	ZIP Code		Month _		2023 until
		Fi	rst Home		Secon	d Home
Total property taxes paid on each home. See above in	structions.	\$			\$	
2. Number of days you or the deceased owned and occu	pied each home.					
3. Percentage of the year that you or the deceased owner each home. Divide Line 2 by the number of days in the (365 or 366). Round to two decimal places.	•					
4. Multiply Line 1 by Line 3.		\$			\$	
5. Total property taxes paid. Add Line 4 for both homes Line 14 of your or the deceased's claim form or the r			\$			

deceased must complete.