

**PARTNER/MEMBER/
SHAREHOLDER DIRECTORY**
Directory

1807610058

PA-20S/PA-65 P/M/D (PT) 05-18 (FI)
PA Department of Revenue

2018

OFFICIAL USE ONLY

Name as shown on the PA-20S/PA-65 Information Return

FEIN

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C

The entity must list its partners/members/shareholders on this schedule. Enter the following for all partners/members/shareholders:

SSN/FEIN; REVENUE ID; OWNERSHIP % (enter each owner's percentage); and **NAME AND ADDRESS**. Copy Directory to list additional owners.

CODE - Enter the type of owner by code.

See instructions.

B = Bank/Financial Institution

PI = Part-year Resident Individual (S Corp Only)

T = Trust

DE = Disregarded Entity

I = Insurance Company

P = Partnership

S = S Corporation

RI = Resident Individual

L = LLC taxed as a Partnership

LC = LLC taxed as a C Corporation

LS = LLC taxed as an S Corporation

C = C Corporation

NR = Nonresident Individual

E = Estate

X = Exempt

1	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:

2	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:

3	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:

4	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:

5	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:

6	Code	SSN/FEIN	Revenue ID	Ownership %

Name:

Address:



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Instructions for PA-20S/PA-65 Directory

Partner/Member/Shareholder Directory

PA-20S/PA-65 Directory IN (PT) 05-18

GENERAL INFORMATION

Purpose of Schedule

PA S corporations, partnerships or limited liability companies filing as partnerships or PA S corporations for federal income tax purposes use PA-20S/PA-65 Partner/Member/Shareholder Directory to list each partner/member/shareholder (owner) involved with the entity within the tax year.

COMPLETING THE PARTNER/MEMBER/SHAREHOLDER DIRECTORY

Business Name

Enter the complete name of the entity or business as shown on the PA-20S/PA-65 Information Return.

The entity must list its partners/members/shareholders on this schedule.

FEIN

Enter the nine-digit federal employer identification number (FEIN) of the entity or business as shown on the PA-20S/PA-65 Information Return.

Complete all of the following for all partners/members/shareholders.

LINE INSTRUCTIONS

LINE 1 THROUGH 6

Code

Enter the type of owner using the following codes:

- B = Bank Financial Institution
- PI = Part-Year Resident Individual (S corporation only)
- T = Trust
- DE = Disregarded Entity
- I = Insurance Company
- P = Partnership
- S = S Corporation
- RI = Resident Individual
- L = LLC taxed as a Partnership
- LC = LLC taxed as a C Corporation
- LS = LLC taxed as a PA S Corporation
- C = C Corporation
- NR = Nonresident Individual
- E = Estate
- X = Exempt

SSN/FEIN

Enter the applicable nine-digit Social Security number or nine-digit federal employer identification number (FEIN) of each partner/member/shareholder.

Revenue ID

Enter the Revenue ID for the following owner types:

- B = Bank Financial Institution
- I = Insurance Company
- LC = LLC taxed as a C Corporation
- C = C Corporation

The Revenue ID is a unique, 10-digit number assigned by the Department of Revenue.

OWNERSHIP PERCENTAGE

Partnership

Enter the owner's percentage of ownership at the close of the taxable year.

PA S Corporation

Enter the owner's weighted average percentage of ownership for the taxable year.

NAME/ADDRESS

Enter the complete name, address, city, state and ZIP code of the partner/member/shareholder involved with the entity within the tax year.



NOTE: To list additional owners make a copy of the Directory.