

## INDIVIDUALS WORKSHEET (Keep for your records)

### PART A. 2009 PA ESTIMATED TAX WORKSHEET

- 1 Enter the amount of Pennsylvania taxable income you expect in 2009. Do not include your compensation from which your employer will withhold PA income tax. . . . . 1 \_\_\_\_\_
  - 2 Tax. Multiply the amount on line 1 by 3.07% (0.0307). . . . . 2 \_\_\_\_\_
  - 3 Estimated 2009 Credit for Income Tax to be Paid to Other States. . . . . 3 \_\_\_\_\_
  - 4 Estimated 2009 PA Employment Incentive Payment Credits. . . . . 4 \_\_\_\_\_
  - 5 Estimated 2009 PA Jobs Creation Tax Credit. . . . . 5 \_\_\_\_\_
  - 6 Estimated 2009 PA Research and Development Tax Credit. . . . . 6 \_\_\_\_\_
  - 7 Estimated 2009 PA Film Production Tax Credit. . . . . 7 \_\_\_\_\_
  - 8 Estimated 2009 PA Organ and Bone Marrow Donor Tax Credit. . . . . 8 \_\_\_\_\_
  - 9 Estimated 2009 PA Keystone Innovation Zone Tax Credit. . . . . 9 \_\_\_\_\_
  - 10 Estimated 2009 PA Resource Enhancement and Protection Tax Credit. . . . . 10 \_\_\_\_\_
  - 11 Estimated 2009 PA Neighborhood Assistance Program Tax Credit. . . . . 11 \_\_\_\_\_
  - 12 Estimated 2009 PA Strategic Development Area Jobs Creation Tax Credit. . . . . 12 \_\_\_\_\_
  - 13 Estimated 2009 PA Educational Improvement Tax Credit. . . . . 13 \_\_\_\_\_
  - 14 Estimated 2009 PA Volunteer Responder Retention and Recruitment Tax Credit. . . . . 14 \_\_\_\_\_
  - 15 Estimated 2009 PA Alternative Energy Production Tax Credit. . . . . 15 \_\_\_\_\_
  - 16 Estimated 2009 Special Tax Forgiveness Credit. . . . . 16 \_\_\_\_\_
  - 17 Add lines 3 through 16. . . . . 17 \_\_\_\_\_
  - 18 **TOTAL 2009 ESTIMATED TAX.** Subtract line 17 from line 2. . . . . 18 \_\_\_\_\_
  - 19 Enter 90% of line 18. . . . . 19 \_\_\_\_\_
  - 20 Enter 100% of your PA taxable income for 2008. . . . . 20 \_\_\_\_\_
- NOTE: If a part-year resident for 2008 or no return filed for 2008, skip lines 20 through 24 and enter the amount from line 19 on line 25.
- 21 Figure your tax on the amount on line 20 using 3.07% (0.0307). . . . . 21 \_\_\_\_\_
  - 22 Enter the amount of your expected 2009 withholdings including excess (over 3.07%) PA income tax that you asked your employer to withhold. . . . . 22 \_\_\_\_\_
  - 23 Add lines 17 and 22. . . . . 23 \_\_\_\_\_
  - 24 If line 23 is less than line 21, subtract line 23 from line 21 and enter the amount here.  
If line 23 is more than line 21, enter a 0 (zero). . . . . 24 \_\_\_\_\_
  - 25 Enter the smaller of line 19 or 24. . . . . 25 \_\_\_\_\_
  - 26 If you are a non-PA resident, include income tax to be withheld by your PA S corporation or partnership. . . . . 26 \_\_\_\_\_
  - 27 Subtract line 26 from line 25. . . . . 27 \_\_\_\_\_
  - 28 **TOTAL REQUIRED ANNUAL ESTIMATED TAX.** If line 27 is \$246 or more, enter it here.  
This is the amount of total estimated tax payments you are required to make for 2009.  
If line 27 is less than \$246, you are not required to make estimated payments. . . . . 28 \_\_\_\_\_

**NOTE. The Department will apply your credit from your 2008 PA PIT return on the due date of your 2008 PA return. If your 2008 credit is greater than your first 2009 installment payment, it is not necessary that you file your first estimated form. The Department does not require a 2009 PA PIT estimated form until you must make a payment to your estimated account.**

### PART B. 2009 AMENDED PA ESTIMATED TAX SCHEDULE

- 1 Amended estimated tax. . . . . 1 \_\_\_\_\_
- 2 Amount of 2008 overpayment applied to 2009 estimated tax. . . . . 2 \_\_\_\_\_
- 3 Estimated tax payments you made to date. . . . . 3 \_\_\_\_\_
- 4 Total (add lines 2 and 3). . . . . 4 \_\_\_\_\_
- 5 Unpaid balance (subtract line 4 from line 1). . . . . 5 \_\_\_\_\_

### PART C. 2009 RECORD OF ESTIMATED TAX PAYMENTS

Payment Number	(a) Date	(b) Amount	(c) 2008 Overpayment credit applied	(d) Total amount paid and credited [add (b) and (c)]
1				
2				
3				
4				
Total				

## PA DEPARTMENT OF REVENUE DISTRICT OFFICES

**NOTE:** A district office's location may change. Please call to verify the address before visiting a district office. Office hours are 8:30 a.m. to 5 p.m.

### **ALTOONA**

STE 204  
CRICKET FIELD PLZ  
615 HOWARD AVE  
ALTOONA PA 16601-4867  
**(814) 946-7310**

### **BETHLEHEM**

44 E BROAD ST  
BETHLEHEM PA 18018-5998  
**(610) 861-2000**

### **CHESTER**

6TH FL STE 601  
419 AVENUE OF THE STATES  
CHESTER PA 19013  
**(215) 560-2056**

### **ERIE**

448 W 11TH ST  
ERIE PA 16501-1501  
**(814) 871-4491**

### **GREENSBURG**

SECOND FL  
15 W THIRD ST  
GREENSBURG PA 15601-3003  
**(724) 832-5386**

### **HARRISBURG**

LOBBY  
STRAWBERRY SQ  
HARRISBURG PA 17128-0101  
**(717) 783-1405**

### **JOHNSTOWN**

425 MAIN ST  
JOHNSTOWN PA 15901-1808  
**(814) 533-2495**

### **NEW CASTLE**

103 S MERCER ST  
NEW CASTLE PA 16101-3849  
**(724) 656-3203**

### **NORRISTOWN**

SECOND FL  
STONY CREEK OFFICE CENTER  
151 W MARSHALL ST  
NORRISTOWN PA 19401-4739  
**(610) 270-1780**

### **PHILADELPHIA**

STE 204  
110 N 8TH ST  
PHILADELPHIA PA 19106  
**(215) 560-2056**

### **PHILADELPHIA**

ACDMY PLZ SHPG CTR  
3240 RED LION RD  
PHILADELPHIA PA 19114  
**(215) 560-2056**

### **PITTSBURGH**

RM 104  
STATE OFFICE BLDG  
300 LIBERTY AVE  
PITTSBURGH PA 15222-1210  
**(412) 565-7540**

### **POTTSVILLE**

115 S CENTRE ST  
POTTSVILLE PA 17901-3047  
**(570) 621-3175**

### **READING**

STE 239  
625 CHERRY ST  
READING PA 19602-1186  
**(610) 378-4401**

### **SCRANTON**

RM 200  
SAMTERS BLDG  
101 PENN AVE  
SCRANTON PA 18503-1970  
**(570) 963-4585**

### **SUNBURY**

535 CHESTNUT ST  
SUNBURY PA 17801-2834  
**(570) 988-5520**

### **WILLIAMSPORT**

440 LITTLE LEAGUE BLVD  
WILLIAMSPORT PA 17701-5055  
**(570) 327-3475**

### **YORK**

140 N DUKE ST  
YORK PA 17401-1110  
**(717) 845-6661**