

INDIVIDUALS WORKSHEET (Keep for your records.)

PART A. 2014 PA ESTIMATED TAX WORKSHEET

1. Enter the amount of Pennsylvania taxable income you expect in 2014. Do not include your compensation from which your employer will withhold PA income tax. 1. _____
 2. Tax. Multiply the amount on Line 1 by 3.07% (0.0307). 2. _____
 3. Estimated 2014 credit for income tax to be paid to other states. 3. _____
 4. Estimated 2014 PA Employment Incentive Payment Tax Credit. 4. _____
 5. Estimated 2014 PA Job Creation Tax Credit. 5. _____
 6. Estimated 2014 PA Research and Development Tax Credit. 6. _____
 7. Estimated 2014 PA Film Production Tax Credit. 7. _____
 8. Estimated 2014 PA Keystone Innovation Zone Tax Credit. 8. _____
 9. Estimated 2014 PA Resource Enhancement and Protection Tax Credit. 9. _____
 10. Estimated 2014 PA Neighborhood Assistance Program Tax Credit. 10. _____
 11. Estimated 2014 PA Strategic Development Area Job Creation Tax Credit. 11. _____
 12. Estimated 2014 PA Educational Improvement Tax Credit. 12. _____
 13. Estimated 2014 PA Keystone Special Development Zone Tax Credit. 13. _____
 14. Estimated 2014 PA Historic Preservation Incentive Tax Credit. 14. _____
 15. Estimated 2014 Community-Based Services Tax Credit. 15. _____
 16. Other 2014 PA Schedule OC Credits not listed above. 16. _____
 17. Estimated 2014 Special Tax Forgiveness Credit. 17. _____
 18. Add Lines 3 through 17. 18. _____
 19. **TOTAL 2014 ESTIMATED TAX.** Subtract Line 18 from Line 2. 19. _____
 20. Enter 90% of Line 19. 20. _____
 21. Enter 100% of your PA taxable income for 2013. 21. _____
- NOTE:** If a part-year resident for 2013 or no return filed for 2013, skip Lines 21 through 25 and enter the amount from Line 20 on Line 26.
22. Figure your tax by multiplying Line 21 by 3.07% (0.0307). 22. _____
 23. Enter the amount of your expected 2014 withholdings including excess (over 3.07%) PA income tax you asked your employer to withhold. 23. _____
 24. Add Lines 18 and 23. 24. _____
 25. If Line 24 is less than Line 22, subtract Line 24 from Line 22 and enter the amount here.
If Line 24 is more than Line 22, enter a 0 (zero). 25. _____
 26. Enter the smaller of Line 20 or 25. 26. _____
 27. If you are a non-PA resident, include income tax to be withheld by your PA S corporation or partnership. 27. _____
 28. Subtract Line 27 from Line 26. 28. _____
 29. **TOTAL REQUIRED ANNUAL ESTIMATED TAX.** If Line 28 is \$246 or more, enter it here.
This is the amount of total estimated tax payments you are required to make for 2014.
If Line 28 is less than \$246, you are not required to make estimated payments. 29. _____

NOTE: The department will apply your credit from your 2013 PA PIT return on the due date of your 2013 PA return. If your 2013 credit is greater than your first 2014 installment payment, it is not necessary that you file your first estimated form. The department does not require a 2014 PA PIT estimated form until you must make a payment to your estimated account.

PART B. 2014 AMENDED PA ESTIMATED TAX SCHEDULE

1. Amended estimated tax. 1. _____
2. Amount of 2013 overpayment applied to 2014 estimated tax. 2. _____
3. Estimated tax payments you made to date. 3. _____
4. Total (add Lines 2 and 3). 4. _____
5. Unpaid balance (subtract Line 4 from Line 1). 5. _____

PART C. 2014 RECORD OF ESTIMATED TAX PAYMENTS

Payment number	(a) Date	(b) Amount	(c) 2013 overpayment credit applied	(d) Total amount paid and credited [add (b) and (c)]
1				
2				
3				
4				
Total				

PA DEPARTMENT OF REVENUE DISTRICT OFFICES

NOTE: Please call ahead to verify a district office's address and its services or visit the department's website at www.revenue.state.pa.us for information. Taxpayer assistance hours are 8:30 a.m. to 5 p.m.

BETHLEHEM

44 E BROAD ST
BETHLEHEM PA 18018-5998
610-861-2000

CHESTER

6TH FL STE 602
419 AVENUE OF THE STATES
CHESTER PA 19013-4451
610-619-8018

ERIE

448 W 11TH ST
ERIE PA 16501-1501
814-871-4491

GREENSBURG

SECOND FL
15 W THIRD ST
GREENSBURG PA 15601-3003
724-832-5283

HARRISBURG

LOBBY
STRAWBERRY SQ
HARRISBURG PA 17128-0101
717-783-1405

JOHNSTOWN

425 MAIN ST
JOHNSTOWN PA 15901-1808
814-533-2495

NORRISTOWN

SECOND FL
STONY CREEK OFFICE CENTER
151 W MARSHALL ST
NORRISTOWN PA 19401-4739
610-270-1780

PHILADELPHIA

STE 204A
110 N 8TH ST
PHILADELPHIA PA 19107-2412
215-560-2056

PHILADELPHIA

ACDMY PLZ SHPG CTR
3240 RED LION RD
PHILADELPHIA PA 19114-1109
215-821-1860

PITTSBURGH – DOWNTOWN

411 7TH AVE - ROOM 420
PITTSBURGH PA 15219-1905
412-565-7540

PITTSBURGH – GREENTREE

11 PARKWAY CTR STE 175
875 GREENTREE RD
PITTSBURGH PA 15220-3623
412-929-0614

READING

STE 239
625 CHERRY ST
READING PA 19602-1186
610-378-4401

SCRANTON

207 WYOMING AVE
SCRANTON PA 18503-1427
570-963-4585

SUNBURY

535 CHESTNUT ST
SUNBURY PA 17801-2834
570-988-5520