

**PA SCHEDULE O**

Other Deductions

PA-40 Schedule O  
(08-15) (F1)

**2015**

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

Social Security Number (shown first)

(See the instructions.)

**PART I - IRC Section 529 Qualified Tuition Program Contributions** (Limit \$14,000 per beneficiary, per taxpayer-spouse.)

| Beneficiary Information: |  | Contributions by: |        |
|--------------------------|--|-------------------|--------|
| Name:                    | Social Security Number   | Taxpayer          | Spouse |
| 1.                       |  | 1.                |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
|                          |  |                   |        |
| 2.                       | <b>Total IRC Section 529 Contributions</b> - Add all amounts listed (including amounts on additional schedules). |                   | 2.     |

**PART II - Other Deductions and Limitations**

|    |   |    |  |
|----|---|----|--|
| 3. | <b>Medical Savings Account contributions allowed for federal purposes.</b>  | 3. |  |
| 4. | <b>Health Savings Account contributions allowed for federal purposes.</b>   | 4. |  |
| 5. | Add Lines 2, 3 and 4 and enter amounts here for taxpayer and/or spouse.   | 5. |  |
| 6. | Total income reported on PA-40 Line 9 by taxpayer and spouse separately.  | 6. |  |
| 7. | Lesser of Line 5 or Line 6 for taxpayer and/or spouse.  | 7. |  |
| 8. | <b>Total Other Deductions</b> - Add the amounts from Line 7 for taxpayer and/or spouse together. Enter here and on Line 10 of your PA-40. | 8. |  |

