

## INDIVIDUALS WORKSHEET (Keep for your records.)

### PART A. 2016 PA ESTIMATED TAX WORKSHEET

1. Enter the amount of Pennsylvania taxable income you expect in 2016. Do not include your compensation from which your employer will withhold PA income tax. . . . . 1. \_\_\_\_\_
  2. Tax. Multiply the amount on Line 1 by 3.07% (0.0307). . . . . 2. \_\_\_\_\_
  3. Estimated 2016 credit for income tax to be paid to other states. . . . . 3. \_\_\_\_\_
  4. Estimated 2016 PA Employment Incentive Payment Tax Credit. . . . . 4. \_\_\_\_\_
  5. Estimated 2016 PA Job Creation Tax Credit. . . . . 5. \_\_\_\_\_
  6. Estimated 2016 PA Research and Development Tax Credit. . . . . 6. \_\_\_\_\_
  7. Estimated 2016 PA Film Production Tax Credit. . . . . 7. \_\_\_\_\_
  8. Estimated 2016 PA Keystone Innovation Zone Tax Credit. . . . . 8. \_\_\_\_\_
  9. Estimated 2016 PA Resource Enhancement and Protection Tax Credit. . . . . 9. \_\_\_\_\_
  10. Estimated 2016 PA Neighborhood Assistance Program Tax Credit. . . . . 10. \_\_\_\_\_
  11. Estimated 2016 PA Strategic Development Area Job Creation Tax Credit. . . . . 11. \_\_\_\_\_
  12. Estimated 2016 PA Educational Improvement Tax Credit. . . . . 12. \_\_\_\_\_
  13. Estimated 2016 PA Keystone Special Development Zone Tax Credit. . . . . 13. \_\_\_\_\_
  14. Estimated 2016 PA Historic Preservation Incentive Tax Credit. . . . . 14. \_\_\_\_\_
  15. Estimated 2016 Community-Based Services Tax Credit. . . . . 15. \_\_\_\_\_
  16. Estimated 2016 PA Organ and Bone Marrow Donor Tax Credit. . . . . 16. \_\_\_\_\_
  17. Other 2016 PA Schedule OC Credits not listed above. . . . . 17. \_\_\_\_\_
  18. Estimated 2016 Special Tax Forgiveness Credit. . . . . 18. \_\_\_\_\_
  19. Add Lines 3 through 18. . . . . 19. \_\_\_\_\_
  20. **TOTAL 2016 ESTIMATED TAX.** Subtract Line 19 from Line 2. . . . . 20. \_\_\_\_\_
  21. Enter 90% of Line 20. . . . . 21. \_\_\_\_\_
  22. Enter 100% of your PA taxable income for 2015. . . . . 22. \_\_\_\_\_
- NOTE:** If a part-year resident for 2015 or no return filed for 2015, skip Lines 22 through 26 and enter the amount from Line 21 on Line 27.
23. Figure your tax by multiplying Line 22 by 3.07% (0.0307). . . . . 23. \_\_\_\_\_
  24. Enter the amount of your expected 2016 withholdings including excess (over 3.07%) PA income tax you asked your employer to withhold. . . . . 24. \_\_\_\_\_
  25. Add Lines 19 and 24. . . . . 25. \_\_\_\_\_
  26. If Line 25 is less than Line 23, subtract Line 25 from Line 23 and enter the amount here.  
If Line 25 is more than Line 23, enter a 0 (zero). . . . . 26. \_\_\_\_\_
  27. Enter the smaller of Line 21 or 26. . . . . 27. \_\_\_\_\_
  28. If you are a non-PA resident, include income tax to be withheld by your PA S corporation or partnership. . . . . 28. \_\_\_\_\_
  29. Subtract Line 28 from Line 27. . . . . 29. \_\_\_\_\_
  30. **TOTAL REQUIRED ANNUAL ESTIMATED TAX.** If Line 29 is \$246 or more, enter it here.  
This is the amount of total estimated tax payments you are required to make for 2016.  
If Line 29 is less than \$246, you are not required to make estimated payments. . . . . 30. \_\_\_\_\_

**NOTE:** The department will apply your credit from your 2015 PA PIT return on the due date of your 2015 PA return. If your 2015 credit is greater than your first 2016 installment payment, it is not necessary that you file your first estimated form. The department does not require a 2016 PA PIT estimated form until you must make a payment to your estimated account.

### PART B. 2016 AMENDED PA ESTIMATED TAX SCHEDULE

1. Amended estimated tax. . . . . 1. \_\_\_\_\_
2. Amount of 2015 overpayment applied to 2016 estimated tax. . . . . 2. \_\_\_\_\_
3. Estimated tax payments you made to date. . . . . 3. \_\_\_\_\_
4. Total (add Lines 2 and 3). . . . . 4. \_\_\_\_\_
5. Unpaid balance (subtract Line 4 from Line 1). . . . . 5. \_\_\_\_\_

### PART C. 2016 RECORD OF ESTIMATED TAX PAYMENTS

Payment number	(a) Date	(b) Amount	(c) 2015 overpayment credit applied	(d) Total amount paid and credited [add (b) and (c)]
1				
2				
3				
4				
Total				

# PA DEPARTMENT OF REVENUE DISTRICT OFFICES

**NOTE:** Please call ahead to verify a district office's address and its services or visit the department's website at [www.revenue.pa.gov](http://www.revenue.pa.gov) for information. Taxpayer assistance hours are 8:30 a.m. to 5 p.m.

## **BETHLEHEM**

44 E BROAD ST  
BETHLEHEM PA 18018-5998  
**610-861-2000**

## **CHESTER**

6TH FL STE 602  
419 AVENUE OF THE STATES  
CHESTER PA 19013-4451  
**610-619-8018**

## **ERIE**

448 W 11TH ST  
ERIE PA 16501-1501  
**814-871-4491**

## **GREENSBURG**

SECOND FL  
15 W THIRD ST  
GREENSBURG PA 15601-3003  
**724-832-5283**

## **HARRISBURG**

LOBBY  
STRAWBERRY SQ  
HARRISBURG PA 17128-0101  
**717-783-1405**

## **JOHNSTOWN**

425 MAIN ST  
JOHNSTOWN PA 15901-1808  
**814-533-2495**

## **NORRISTOWN**

SECOND FL  
STONY CREEK OFFICE CENTER  
151 W MARSHALL ST  
NORRISTOWN PA 19401-4739  
**610-270-1780**

## **PHILADELPHIA**

STE 204A  
110 N 8TH ST  
PHILADELPHIA PA 19107-2412  
**215-560-2056**

## **PHILADELPHIA**

ACDMY PLZ SHPG CTR  
3240 RED LION RD  
PHILADELPHIA PA 19114-1109  
**215-821-1860**

## **PITTSBURGH – DOWNTOWN**

411 7TH AVE - ROOM 420  
PITTSBURGH PA 15219-1905  
**412-565-7540**

## **PITTSBURGH – GREENTREE**

11 PARKWAY CTR STE 175  
875 GREENTREE RD  
PITTSBURGH PA 15220-3623  
**412-929-0614**

## **READING**

STE 239  
625 CHERRY ST  
READING PA 19602-1186  
**610-378-4401**

## **SCRANTON**

ROOM 207 BANK TOWERS  
207 WYOMING AVE  
SCRANTON PA 18503-1427  
**570-963-4585**

## **SUNBURY**

535 CHESTNUT ST  
SUNBURY PA 17801-2834  
**570-988-5520**