PA-40 Pennsylvania Income Tax Return

PA-40 (EX) MOD 05-20 (FI) PA Department of Revenue Harrisburg, PA 17129

2020

OFFICIAL USE ONLY

PLEASE PRINT IN BLACK INK. EN	NTER ONE LETTER OR	NUMBER IN EACH B	OX. FILL IN (	OVALS COMPLETELY.
Your Social Security Number	Spouse's Social Security	Number (even if filing sep	arately)	Extension. See the instructions.
				Amended Return. See the instructions
CAREFULLY PRINT YOUR SOCIAL S Last Name	SECURITY NUMBER(S) AB	OVE Suffix	Resi	dency Status. Fill in only one oval.  R Pennsylvania Resident  N Nonresident  P Part-Year Resident from
Your First Name		MI		/2020 to /2020
Spouse's First Name  Spouse's Last Name - Only if different from L		OVERSEAS MAIL - See Foreign Address Instructions in PA-40 booklet.  Suffix	Filin	g Status. S Single J Married, Filing Jointly M Married, Filing Separately F Final Return. Indicate reason:
First Line of Address				D Deceased  Taxpayer Date of death /2020  Spouse
Second Line of Address				Date of death/2020
ity or Post Office State ZIP Code				Farmers. Fill in this oval if at least two-thirds of your gross income is from farming.  e of school district where you lived
Country Code Daytime Telephone Num	iber	School Code		2/31/2020:
			Your	occupation Spouse's occupation
<ol> <li>Gross Compensation. Do not include exequalifying retirement benefits. See the in</li> <li>Unreimbursed Employee Business Expe</li> <li>Net Compensation. Subtract Line 1b from</li> <li>Interest Income. Complete PA Schedule</li> <li>Dividend and Capital Gains Distributions In</li> <li>Net Income or Loss from the Operation of</li> <li>Net Gain or Loss from the Sale, Exchange</li> <li>Net Income or Loss from Rents, Royalties</li> <li>Estate or Trust Income. Complete and sum</li> <li>Gambling and Lottery Winnings. Complete</li> <li>Total PA Taxable Income. Add only the 4, 5, 6, 7 and 8. DO NOT ADD any losses</li> <li>Other Deductions. Enter the appropriate See the instructions for additional inform</li> </ol>	structions.  nses.  m Line 1a.  A if required.  Income. Complete PA Schoof a Business, Profession ge or Disposition of Properts, Patents or Copyrights.  Step and submit PA Schedule J.  Step and submit PA Schedule J.	rty. Loss Loss Loss Loss Loss Loss Loss Loss	1b. 1c.	
11. Adjusted PA Taxable Income. Subtract	Line 10 from Line 9		11.	





## 2000210050

Social Security Number (shown first)

Name(s)

<b>→</b> I	12.	PA Tax Liability. Multiply Line 11 by 3.07 per	cent (0.0307)			12.		
	13.	Total PA Tax Withheld. See the instructions				13.		
	14.	Credit from your 2019 PA Income Tax return				14.		
TAX PAID	15.	15. 2020 Estimated Installment Payments. Fill in oval if including Form REV-459B.						
	16.	2020 Extension Payment	16.					
ESTIMATED	17.	Nonresident Tax Withheld from your PA Sched	edule(s) NRK-1. (Nonresidents only)					
ES.	18. Total Estimated Payments and Credits. Add Lines 14, 15, 16 and 17.							
,		Forgiveness Credit, submit PA Schedule SP Filing Status: Unmarried or Separated	Married		Deceased	19b.	Dependents, Section II, Line 2, PA Schedule SP	
	20.	Total Eligibility Income from Section III, Line 11, PA Sc	hedule SP					
	21.	Tax Forgiveness Credit from Section IV, Line	16, PA Schedul	e SP.		21.		
	22.	Resident Credit. Submit your PA Schedule(s)	G-L and/or RK-1	l		22.		
	23.	23. Total Other Credits. Submit your <b>PA Schedule OC</b> .						
<b>—</b>	24.	24. TOTAL PAYMENTS and CREDITS. Add Lines 13, 18, 21, 22 and 23						
_	25.	<b>USE TAX.</b> Due on internet, mail order or out-of-	-state purchases	s. See	the instructions.	25.		
		<b>TAX DUE.</b> If the total of Line 12 and Line 25 is		25.				
<b>—</b>	enter the difference here.					26.		
	27. Penalties and Interest. See the instructions for additional information. Fill in oval if including Form REV-1630/REV-1630A					27.		
<b>→</b>	28.	TOTAL PAYMENT DUE. See the instructions		28.				
		OVERPAYMENT. If Line 24 is more than the to enter the difference here	Line 29.			29. 30.		
						0.4		
	31. Credit – Amount of Line 29 you want as a credit to your 2021 estimated account					31.		
		32. Refund donation line. Enter the organization code and donation amount.  See the instructions.				32.		
छ ।		33. Refund donation line. Enter the organization code and donation amount.  See the instructions.  34. Refund donation line. Enter the organization code and donation amount.				33.		
ξľ		See the instructions.				34.		
8 i		35. Refund donation line. Enter the organization code and donation amount.  See the instructions.				35.		
ĺ	36. Refund donation line. Enter the organization code and donation amount.  See the instructions.				36.			
	SIGNATURE(S). Under penalties of perjury, I (we) declare that I (we) have examined this return, including all accompa (our) belief, they are true, correct, and complete.						schedules and statements, and to the be	est of my
	<u> </u>		ate	I	E-File Opt Out		Preparer's PTIN	
					See the instructions.			
	Sno	use's Signature, if filing jointly	reparer's Name and	Tolopha	na Number		Firm FEIN	
	Sp0	ase a Giginature, il lilling joilitity	reparer 5 ivaille ail0	-cichii0	IIC INUITIO		I mill Liiv	

PLEASE DO NOT CALL ABOUT YOUR REFUND UNTIL EIGHT WEEKS AFTER YOU FILE.

