PA-40 Pennsylvania Income Tax Return

PA-40 (EX) MOD 03-23 (FI) PA Department of Revenue Harrisburg, PA 17129

2023

OFFICIAL USE ONLY

PLEASE PRINT IN BLACK INK. ENTER ONE LETT	ER OR NU	MBER IN EACH E	OX. FIL	L IN O	VALS COMPLETELY.
our Social Security Number Spouse's Social Security Number (even if filing separate		parately)		Extension. See the instructions.	
			[Amended Return. See the instructions
CAREFULLY PRINT YOUR SOCIAL SECURITY NUMBE Last Name	ER(S) ABOV	E Suffix		Resid	ency Status. Fill in only one oval. R Pennsylvania Resident N Nonresident
Your First Name	MI				P Part-Year Resident from / /2023 to / /2023
Spouse's First Name Spouse's Last Name - Only if different from Last Name above First Line of Address	MI	OVERSEAS MAIL - See Foreign Address Instructions in PA-40 booklet. Suffix		Filing Status. S Single J Married, Filing Jointly M Married, Filing Separately F Final Return. Indicate reason: D Deceased Taxpayer Date of death//2023	
Second Line of Address				0	Spouse Date of death / /2023
City or Post Office Country Code Daytime Telephone Number		ZIP Code	-		Farmers. Fill in this oval if at least two-thirds of your gross income is from farming. of school district where you lived
			-		'31/2023 Spouse's occupation
 Gross Compensation. Do not include exempt income, sucqualifying retirement benefits. See the instructions. Unreimbursed Employee Business Expenses. Net Compensation. Subtract Line 1b from Line 1a. Interest Income. Complete PA Schedule A if required. Dividend and Capital Gains Distributions Income. Complete Net Income or Loss from the Operation of a Business, Promotion of the Sale, Exchange or Disposition of the Sale income. Net Income or Loss from Rents, Royalties, Patents or Coppensate or Trust Income. Complete and submit PA Schedule. Gambling and Lottery Winnings. Complete and submit PA Total PA Taxable Income. Add only the positive income at 4, 5, 6, 7 and 8. DO NOT ADD any losses reported on Line Other Deductions. Enter the appropriate code for the typ See the instructions for additional information. 	e PA Sched ofession or of Property. oyrights ule J Schedule amounts fro	ule B if required. Farm. Loss Loss Loss Loss Loss Loss Loss Loss	. 1b 1c 2 3. 4 5 6 7 8.		
11. Adjusted PA Taxable Income. Subtract Line 10 from Line	<u> </u>		. 11.		
The Adjusted FA Taxable Infollie. Subtract Line 10 Holli Line	· · · · · · · ·				





PA-40 2023 03-23 (FI)

Social Security Number (shown first)

N	ar	na	10

			Name(s)			
	12.	PA Tax Liability. Multiply Line 11 by 3.07 per	rcent (0.0307)		12.	
	13.	Total PA Tax Withheld. See the instructions			13.	
	14.	Credit from your 2022 PA Income Tax return.			14.	
TAX PAID	 15.	2023 Estimated Installment Payments. Fill in	oval if including Form	REV-459B.	15.	
ESTIMATED TA	 16.	2023 Extension Payment			16.	
	1 17.	Nonresident Tax Withheld from your PA Scheo	dule(s) NRK-1. (Nonre	esidents only)	17.	
¥ EST	18.	Total Estimated Payments and Credits. Add	Lines 14, 15, 16 and	17	18.	
	Тах	Forgiveness Credit, submit PA Schedule S		Dependents, Section II, Line 2,		
	19a.	Filing Status: Unmarried or Separated	Married	Deceased	19b.	PA Schedule SP
	20.	Total Eligibility Income from Section III, Line 11, PA S	chedule SP			
	21.	Tax Forgiveness Credit from Section IV, Line	e 16, PA Schedule SP		21.	
	22.	Resident Credit. Submit your PA Schedule(s)	22.			
	23.	Total Other Credits. Submit your PA Schedule	23.			
—	24.	TOTAL PAYMENTS and CREDITS. Add Lines				
—	25.	USE TAX. Due on internet, mail order or out-o	f-state purchases. See	the instructions.	25.	
	26.	TAX DUE. If the total of Line 12 and Line 25 is	s more than Line 24,		20.	
—	enter the difference here					
	27.	Penalties and Interest. See the instructions for information. Fill in oval if including Form REV-			27.	
→	28.	TOTAL PAYMENT DUE. See the instructions.			28.	
١	29. OVERPAYMENT. If Line 24 is more than the total of Line 12, Line 25 and Line 27 enter the difference here.					
		The total of Lines 30 through 36 must equa				
	30.	Refund – Amount of Line 29 you want as a ch	30.			
	31.	Credit – Amount of Line 29 you want as a cred	dit to your 2024 estima	ated account	31.	
i	32.	Refund donation line. Enter the organization of See the instructions.	32.			
>	33.	Refund donation line. Enter the organization co	22			
8	I I 34	See the instructions	33.			
Ψį		See the instructions.	34.			
DONATIONS	35.	5. Refund donation line. Enter the organization code and donation amount. See the instructions				
→	36.	6. Refund donation line. Enter the organization code and donation amount.				
i		See the instructions. 36.				
	SIGNATURE(S). Under penalties of perjury, I (we) declare that I (we) have examined this return, including all accompanying (our) belief, they are true, correct, and complete.					schedules and statements, and to the best of my
	`		Date	E-File Opt Out		Preparer's PTIN
				See the instructions.		
	Spo	use's Signature, if filing jointly	Preparer's Name and Telepho	ne Number		Firm FEIN
		Troporor o ramo and respirate ramo				

PLEASE DO NOT CALL ABOUT YOUR REFUND UNTIL EIGHT WEEKS AFTER YOU FILE.

