



The NIZ report has four main sections:

1. Login
2. Identification and Site Selection
3. Tax Reporting Statements
4. Report Acknowledgement and Submission

1: Login

To submit an electronic tax report, users are required to create a Department of Revenue electronic signature, then log on using the e-signature. A single user may file NIZ reports for one or more businesses, and there are no limits to the number of reports a user may file.

NIZ AND CRIZ REPORT

Login

Existing users must login using their User ID and Password.

e-Signature User ID and Password.

User name

Password

Did you forget your UserID or Password?

New Users must first register a User ID and Password.

Upon entering the user credentials, the user must select “Enter Report” under the user menu for Report Functions.

All businesses submitting an electronic report must select "NIZ" for the submission of a Neighborhood Improvement Zone tax report from the report menu.

NIZ and CRIZ - Report Entry and Search

NIZ and CRIZ Report

Do you want to file a NIZ or CRIZ report?

2: Identification and Site Selection

The report requires a user to identify the city, location number, EIN/SSN, and legal name of each business for which a report is submitted. This information is used to code and identify the report within the Department of Revenue.

The screenshot shows a web form titled "NIZ Report". At the top, it says "* = Field is Required". Below that, a note reads: "If an entity has multiple locations within the NIZ, a different location number must be selected for each report filed. If only one report is being prepared, the location number is 1." The form fields are: "Your Filing Year:" with a text box containing "2016"; "*NIZ City:" with a dropdown menu showing "Allentown"; "*Location Number:" with a dropdown menu showing "1"; "*EIN/SSN:" with a text box containing "123456789" and a dropdown menu showing "EIN"; and "*Legal Name:" with a text box containing "ABC Corporation". At the bottom, there are two radio buttons: "Report" (which is selected) and "Amend Report". A "Continue" button is located at the bottom right of the form.

Any business with more than one location within the NIZ must submit a separate report for each location within the NIZ. The electronic application requires the user to select a different location number for each unique report filed. If a business only has one location within the NIZ, the location number is "1". For each additional report, the user must select a new location number "2", "3", "4".

NOTE: *Reports may only be submitted to the department once per filing deadline. If a second report is submitted for the same entity in the filing period, the original report will be deleted and replaced with an amended report.*

Part I: Identification of Qualified Business

This page of the application requires users to identify specific business information, which will be used in certification of the report.

PART I: IDENTIFICATION OF QUALIFIED BUSINESS			
*Date of First Operations in NIZ (MM/DD/YYYY):	01/01/2013	*Date of First Operations in PA (MM/DD/YYYY):	12/31/2013
*Telephone Number:	7276570089	*Number Of Locations within Pennsylvania:	3
Trade Name:	AToZ Corpotation		
Contact			
*Name:	Steve Smith	*Telephone Number:	7175643385
Email Address:	Smith@yahoo.com		
Mailing Address			
*Address Line 1:	675 Myrtle ct	Address Line 2:	Wood Cliff
*City:	Philadelphia	*State:	PA *ZIP: 19748
Street/Job Address			
*Address Type	<input checked="" type="radio"/> Street <input type="radio"/> Job	Same as Mailing Address:	<input type="checkbox"/>
*Address Line 1:	123 Market St	Address Line 2:	
*City:	Harrisburg	*State:	PA *ZIP: 17128
PA Sales & Use Tax License Number:	23425675	PA Employer Withholding Account Number:	98798796
PA Corporation Tax Account Number:	8753632	Revenue ID:	2379428347
Malt Beverage Account Number:	5483		
<input type="button" value="Continue"/>			

3: Tax Reporting Statements

Part II: Apportionment Worksheet

Businesses that remit corporate net income tax, capital stock/foreign franchise tax, bank shares tax or gross premiums tax must calculate and apportion the amount attributable to the location within the zone using this worksheet.

NIZ Report

Reporting Year: NIZ City:
 Location Number: EIN/SSN:
 Legal Name:

PART II: APPORTIONMENT WORKSHEET FOR CORPORATIONS
Businesses that remit corporate net income tax, capital stock/foreign franchise tax, bank shares tax or gross premiums tax must calculate and apportion the amount attributable to the location within the zone using this worksheet.

If you are not subject to Corporate Net Income Tax, Capital Stock/Foreign Franchise Tax, Bank Shares Tax or Gross Premiums Tax please proceed to the next page.

A. PROPERTY FACTOR
 Within NIZ / Within PA: * =

B. PAYROLL FACTOR
 Within NIZ / Within PA: = =

C. SALES FACTOR
 Within NIZ / Within PA: = =

D. TOTAL APPORTIONMENT(Sum of three factors above):

E. TAX PERCENTAGE(divide Total Apportionment by 3):

F. NIZ TAX LIABILITY:

	Corporate Net Income Tax/Capital Stock/Foreign Franchise Tax	Bank Shares Tax	Gross Premiums Tax
Total Tax Payments Made	<input type="text" value="100.00"/>	<input type="text" value="300.00"/>	<input type="text" value="400.00"/>
Tax Percentage	<input type="text" value="0.100000"/>	<input type="text" value="0.100000"/>	<input type="text" value="0.100000"/>
NIZ Tax Liability	<input type="text" value="10.00"/>	<input type="text" value="30.00"/>	<input type="text" value="40.00"/>

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Businesses that do not remit taxes identified within this worksheet may proceed to Part III of the report.

Part III: State Tax Remittance Statement

Each qualified business within the NIZ must identify:

- Column A: State taxes paid by the business for all Pennsylvania locations in the calendar year for which the NIZ report is filed.
- Column B: State taxes paid and attributable to the location(s) within the NIZ in the calendar year for which the NIZ report is filed.

NIZ Report

Reporting Year: NIZ City:

Location Number: EIN/SSN:

Legal Name:

PART III: STATE TAX REMITTANCE STATEMENT

TAX TYPE	Column A State taxes paid by the business for all Pennsylvania locations in the calendar year for which the NIZ report is filed.	Column B State taxes paid and attributable to the location within the NIZ in the calendar year for which the NIZ report is filed.
Corporate Net Income Tax/Capital Stock/Foreign Franchise Tax	<input type="text" value="100"/>	<input type="text" value="200"/>
Bank Shares Tax	<input type="text" value="500"/>	<input type="text" value="600"/>
Sales, Use & Hotel Occupancy Tax	<input type="text" value="700"/>	<input type="text" value="800"/>
Employer Withholding	<input type="text" value="900"/>	<input type="text" value="100"/>
Gross Receipts Tax	<input type="text" value="200"/>	<input type="text" value="300"/>
Unemployment Compensation	<input type="text" value="400"/>	<input type="text" value="500"/>

NOTE:

- A business whose only location is within the NIZ must fill in Columns A and B even if identical amounts are reported.
- Corporate net income tax, bank shares tax and gross premiums tax will be carried over from the apportionment worksheet under Part II.

Payments are defined as state taxes paid by qualified businesses to the Department of Revenue via ACH debit, ACH credit, credit card, debit card, certified check, cashier’s check, and paper check in the calendar year for which the report is filed. Payments do not include carry-over credits, restricted tax credits, or tax liabilities due as a result of filing a tax return without payment.

Part IV: State Tax Refund Statement

Each qualified business within the NIZ must identify:

- Column A: Refunds granted to the business for all Pennsylvania locations in the calendar year for which the NIZ report is filed.
- Column B: Refunds granted to the business and attributable to the location(s) within the NIZ in the calendar year for which the NIZ report is filed.

NIZ Report		
<input checked="" type="checkbox"/>	Reporting Year: <input type="text" value="2014"/>	NIZ City: <input type="text" value="Allentown"/>
	Location Number: <input type="text" value="1"/>	EIN/SSN: <input type="text" value="123456789"/>
	Legal Name: <input type="text" value="ABC Corporation"/>	
PART IV: STATE TAX REFUND STATEMENT		
TAX TYPE	Column A Refunds granted to the business for all Pennsylvania locations in the calendar year for which the NIZ report is filed.	Column B Refunds granted to the business and attributable to the location(s) within the NIZ in the calendar year for which the NIZ report is filed.
Corporate Net Income Tax/Capital Stock/Foreign Franchise Tax	<input type="text" value="111"/>	<input type="text" value="222"/>
Bank Shares Tax	<input type="text" value="555"/>	<input type="text" value="666"/>
Sales & Use Tax	<input type="text" value="777"/>	<input type="text" value="888"/>
Employer Withholding	<input type="text" value="999"/>	<input type="text" value="111"/>
Gross Receipts Tax	<input type="text" value="200"/>	<input type="text" value="300"/>
Unemployment Compensation	<input type="text" value="400"/>	<input type="text" value="500"/>
Realty Transfer Tax	<input type="text" value="600"/>	<input type="text" value="700"/>
Cigarette Tax/Other Tobacco	<input type="text" value="800"/>	<input type="text" value="900"/>

NOTE:

- A business whose only location is within the NIZ must fill in Columns A and B even if identical amounts are reported.

Tax refunds are payments issued by the Department of Revenue as the result of an overpayment, submission of an amended tax return, or successful petition for refund from the Board of Appeals.

Part V: Malt or Brewed Beverage Statement

Restaurants or bars that purchase malt or brewed beverages from a Pennsylvania beer distributor located outside of the zone are required to complete this statement.

NIZ Report

Reporting Year:	2013	NIZ City:	Allentown
Location Number:	1	EIN/SSN:	123456789
Legal Name:	ABC Corporation		

PART V: MALT OR BREWED BEVERAGE TAX STATEMENT

NOTE: These calculations only apply if malt beverages are purchased by a restaurant or bar from a Pennsylvania beer distributor outside of the zone.

Malt or Brewed Beverage Excise Tax Formula for calculation: tax rate (see below) multiplied by volume purchased for resale in the zone per volume amount.

Malt or Brewed Beverage Sales Tax Formula for calculation: total cost of malt or brewed beverage purchased for resale in the zone multiplied by 0.06.

NOTE: If business records only contain the cost of total purchases with tax included in the total figure, this formula must be used: total cost of malt or brewed beverage purchased for resale in the zone divided by 1.06) multiplied by 0.06.

Volume Amount	Excise Tax Rate	Volume purchased for resale in the zone	Tax Paid
1 Barrel	\$2.48	0 <input style="width: 100px;" type="text"/>	0.00 <input style="width: 100px;" type="text"/>
1/2 Barrel	\$1.24	0 <input style="width: 100px;" type="text"/>	0.00 <input style="width: 100px;" type="text"/>
50 Liter	\$1.06	0 <input style="width: 100px;" type="text"/>	0.00 <input style="width: 100px;" type="text"/>
TOTAL TAX PAID			0.00 <input style="width: 100px;" type="text"/>

Total cost of malt or brewed beverages purchased for resale in the zone. <input style="width: 150px;" type="text" value="0.00"/>	Sales tax paid for malt or brewed beverages purchased for resale in the zone. <input style="width: 150px;" type="text" value="0.00"/>
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Businesses that do not remit specific taxes listed within this section may continue to the next section.

Part VI: Liquor/Wine Tax Statement

Restaurants or bars that purchase liquor or wine from a Pennsylvania wine and spirits store located outside of the zone are required to complete this statement.

NIZ Report

Reporting Year: 2013 NIZ City: Allentown
Location Number: 1 EDN/SSN: 123456789
Legal Name: ABC Corporation

PART VI: LIQUOR/WINE TAX STATEMENT

NOTE: These calculations only apply if liquor is purchased by a restaurant or bar from a Pennsylvania wine and spirits store outside of the zone.

While 6 percent sales tax is reflected on wine and liquor purchases as a separate line item on each receipt, the 18 percent state liquor tax is built into the shelf price of wine and spirits and is not broken out separately. Therefore, a formula must be applied to liquor purchases in order to determine liquor tax attributable to the NIZ.

Liquor/Wine Excise Tax Formula: total cost of liquor/wine purchased outside the NIZ (including sales tax) multiplied by 0.1439.

To determine total sales tax on all wine/liquor purchases made outside the NIZ, a business in the NIZ may either add all the sales tax line items from each liquor/wine receipt or employ the following:

Liquor/Wine Sales Tax Formula: total cost of liquor/wine purchased outside the NIZ multiplied by 0.0566.

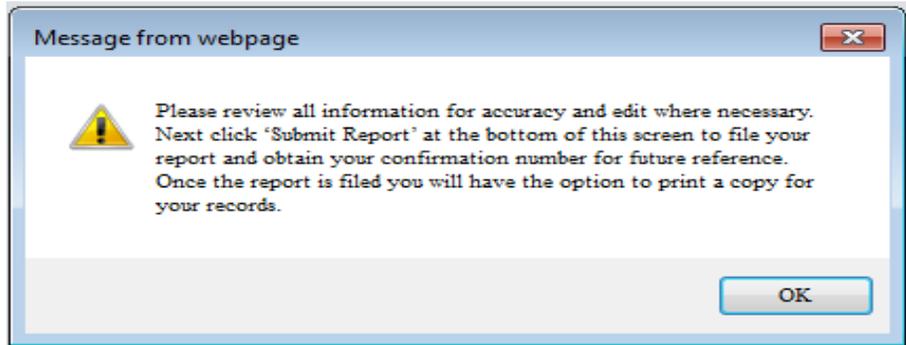
NOTE: the multipliers above do not match the 18 percent liquor tax and 6 percent sales tax rates exactly, because mathematical adjustments are required to ensure each tax – the former built into the shelf price, the latter added at the register – is accounted for separately and accurately based on total purchase price.

Total cost of liquor and/or wine purchased for resale in the zone	Liquor/Wine Excise Tax Formula	Liquor/Wine Sales Tax	Total tax attributable to liquor and/or wine purchased for resale in the zone
<input type="text" value="0.00"/>	<input type="text" value="0.00"/>	<input type="text" value="0.00"/>	<input type="text" value="0.00"/>
<input type="button" value="Continue"/>		<input type="button" value="Edit Malt or Brewed Beverage"/>	

Businesses that do not remit specific taxes listed within this section may continue to the report acknowledgement page.

4: Acknowledgement and Submission

To submit the report to the Department of Revenue, the business user must acknowledge the report verification statement, which serves as the electronic certification that the information contained within the report is true, correct, and complete.



The user is permitted to review the report and edit any sections within the report prior to report submission. To file the report with the Department of Revenue, the user must select “Submit Report.”



PART I: IDENTIFICATION OF QUALIFIED BUSINESS			
Reporting Year:	2013	NIZ City:	Allentown
Location Number:	1	EIN/SSN:	123456789
Legal Name:	ABC Corporation	Trade Name:	AToZ Corporation
Date of First Operations in NIZ:	1/1/2013	Date of First Operations in PA:	12/31/2013
Telephone Number:	(717)657-0089	Number Of Locations within Pennsylvania:	3

Once the report is acknowledged as submitted to the Department of Revenue, the user will be provided with a confirmation number and the option to print the report for user records.



The user should retain the confirmation number as proof of filing the report and for inquiring about the report with the Department of Revenue.