

LEGISLATIVE INQUIRIES

Beginning October 24, 2023, legislative inquiries that are emailed to the department's current legislative email account will be processed through a new secure email response system. The email address used for submissions (<u>revlegis@pa.gov</u>) will remain the same; however, the method in which you view responses to those submissions will look slightly different. This new process will help to expedite the response time, provide better tracking of inquiries, and eliminate the need for multiple contacts. To ensure that your submissions are routed quickly and appropriately, we highly encourage you to use the steps below to confirm that your emails are properly formatted.

REQUIRED EMAIL FORMAT SUBJECT LINE

The subject line of the email should start with one of the abbreviations listed below. Additionally, we suggest that you include the constituent's name and/or additional details for your reference later (ex. PIT - Bob Jones).

Tax Type/Program	Abbreviation
Personal Income Tax	PIT
Property Tax/Rent Rebate	PTRR
Sales Tax	Sales
Corporation Tax	Corp
Employer Withholding	Emp
New Business Registration	Regis
Tax Clearances	Clearances
Audit	Audit
Topic Not Listed	Other

BODY OF THE EMAIL

The body of the message should contain the following information, to help us best serve your request.

MESSAGE EXPLAINING THE ISSUE	Our constituent is looking for the status of their PIT return. They filed in April and haven't received their refund yet.
TAX YEAR or PERIOD IN QUESTION	2022
SSN, EIN, or PATH ID	123-45-6789
myPATH CONFIRMATION NUMBER (If known/Received when filing)	
CUSTOMER NAME (Taxpayer or business)	Bob and Mary Jones
ADDRESS (Used when filing)	123 Main Street
	Anytown, PA 17128
PHONE NUMBER and/or EMAIL (Used when filing)	XXX-XXX-XXXX
	BobJones@email.com

CURRENT ADDRESS (If different) CURRENT PHONE NUMBER and/or EMAIL (If different)

		EXAMPLE EMAIL
	From 🗸	jsmith@email.com
Send	То	○ <u>RV, revlegis</u> ;
	Cc	
	Subject	PIT- Bob Jones
Our constitue Tax Year: 2022 SSN: 123-45-6 Name: Bob an Address: 123	nt is looking for 2 789 Id Mary Jones Main St, Anytow	the status of their PIT return. They filed in April and haven't received their refund yet. /n, PA 17128
John Smit Phone: 717	h Legislativ .555.1212 F	e Aid ax: 717.555.1213



Log

www.revenue.pa.gov

LEGISLATIVE INQUIRIES

AFTER SENDING AN EMAIL DOR RESPONSE When an inquiry is submitted, you will now receive an Once the inquiry is reviewed and addressed, you will email letting you know that your question has been receive an email letting you know that we responded. received. [External] test [Incident: 231002-000166] [External] test [Incident: 231002-000166] rii: 6 ŝ Ű \rightarrow PA Dept. of Revenue <revenuepa@mailmw.custhelp.com> PA Dept. of Revenue <revenuepa@mailmw.custhelp.com> PD 1:25 PM To 🛛 🖲 Bianchi, Donald E To 🗧 Bianchi, Donald E Mon ATTENTION: This email message is from an external sender. Do not open links or attachments from ATTENTION: This email message is from an external sender. Do not open links or attachments fror unknown senders. To report suspicious email, use the Report Phishing button in Outlook. unknown senders. To report suspicious email, use the Report Phishing button in Outlook. Recently you requested personal assistance from our on-line support Your question has been received. Due to increased volumes of calls center. To access your question and our response from our support site, and emails as the department transitions to myPATH, you should click here. We will assume your issue has been resolved if we do not expect a response from us within 5-7 days. Thank you for your receive an ordate from you within 96 hours. Thank you for allowing patience. us to be of service to you. Subject To update your question with additional information, click here test Subject Question Reference # 231002-000166 test Date Created: 10/02/2023 01:21 PM Question Reference # 231002-000166 • Date Last Updated: 10/02/2023 01:25 PM • Date Created: 10/02/2023 01:21 PM • Date Last Updated: 10/02/2023 01:21 PM Status: Unresolved

UPDATE YOUR QUESTION/REVIEW A RESPONSE

To update your question or review the response, simply select the "click here" link in the email we sent. That will bring you to the Log In screen.

Log III	First time users will r
If you already have an account, enter your username and password. If you did not yet create a password for your account, please select the "Forgot your username or password" link below. Username	Create an Account This secure communication channel puts taxpayers directly in touch with the Department of Revenue agents electronically, much like email but without the risk of compromising confidential
Password Log In	taxpayer information. To establish secure and direct communication with department representatives, simply create a user account by providing basic information.
Forgot your username or need a new password?	Create a New Account



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LEGISLATIVE INQUIRIES

LOGGING IN TO AN EMAIL RESPONSE

This is an example of what you will see when you log in to see a response.	Customer Support Home Find Answers Submit a Question My Profile -
Key areas to focus on:	test
SUBJECT: This area will display the subject line of the email you sent. (Remember the more specific information you provide the easier it will be for you to quickly recognize the constituent inquiry.)	Update this question Add additional information to your question
	Attach additional documents to your question Choose File No file chosen
UPDATE THIS QUESTION: This area allows you to respond to the email. Additionally, you have the ability to attach documents, if applicable.	Do you want a response? Yes, please respond to my question V Subme Communication History
	Response Donald via Email 10/02/2023 01:25 PM
RESPONSE: This area is where you will see the response from the department. It also includes the date and time of the response.	okay Thanks for your inquiry, Donald Customer Experience Center "DISCLAIMER" Pursuant to the Pennsylvania Code 61 Pa. Code 3.4 and 3.5, this message is intended to supply general information to a taxpayer and should not be relied upon or used in tax appeals. Only written determinations issued by the Dupartment of Revenue, Office of Chief Coursel, to a particular taxpayer based on specific facts are binding on the Commonwealth. Taxpayers and their representatives are reminded that discussion with Department of Revenue employees by telephona, letter, e-mail, or any other exchange of correspondence will not stop the running of time to file an appeal to the Board of Appeals.
	Customer Donald E Bianchi via CSS Email 10/02/2023 01:21 PM
CUSTOMER: This area will display your original email to the department. It also includes the date and time of the original email to the department.	test Donald Blanchi, CPA Director Prosense: he/blim PA Department of Revenue Customer Experience Center PO Box 280610 Hbg PA 17128-0610 Phone: 717.783.5686 Fax: 717.772.9209 wwww.revenue.pa.gov Our mission is to fairly, efficiently and accurately administer Pennsylvania tax and Lottery programs.
	My REVENUE
ADDITIONAL DETAILS: This area shows you the Reference Number, Status, date Created, and date Updated.	Additional Details
	Email Address dbianch@pa.gov Reference Number 231002-000166 Status Waiting Created 10/02/2023 01:21 PM Updated 10/02/2023 01:25 PM Tax Category • myPATH - e-Services Portal
	🖶 Print



CREATE	AN A	UNT
CILAIL		

The first time you log into the system, you will need to create an account. You are required to provide six pieces of information marked by the *.

- 1. Username
- Email Address (Must be the email address used to submit the inquiry)
- 3. Password
- 4. First Name
- 5. Last Name
- 6. Daytime Phone Number

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Below is an example of what you will see when you log in to our profile. This screen will display the four most recent emails that you sent.

Create an Account Username * Email Address * Email Address * Password * Password (Note: Password is user selected) * First Name * Last Nam	
Username * Email Address * Password * Password (Note: Password is user selected) * First Name * Last N	
Email Address * Password * Verify Password (Note: Password is user selected) * First Name * Last Name * Alternate Email 1 Alternate Email 2 Daytime Phone Number * E- E-Signature User ID	
Password * Verify Password (Note: Password is user selected) * First Name * Last Name * Alternate Email 1 Alternate Email 2 Daytime Phone Number * E- E-Signature User ID	
Password * Verify Password (Note: Password is user selected) * First Name * Last Name * Alternate Email 1 Alternate Email 2 Daytime Phone Number * E	
Verify Password (Note: Password is user selected) * First Name * Last Name * Alternate Email 1 Alternate Email 2 Daytime Phone Number * e-Signature User ID	
First Name * Last Name * Alternate Email 1 Alternate Email 2 Daytime Phone Number * e-Signature User ID	
First Name * Last	
Last Name * Last N	
Alternate Email 1 Alternate Email 2 Daytime Phone Number * e-Signature User ID	
Alternate Email 2 Daytime Phone Number * e-Signature User ID	
Daytime Phone Number * 	
e-Signature User ID	
Last 4 digits of SSN	
Spouse's SSN	
Last 4 digits of EIN	

Custon	ner Support Home	Find Answers	Submit a Question	My Profile -
Acco	ount Overvie _{Questions}	W		
	Your Recently Submitte	ed Questions		
,	Subject	Reference #	Status	Date Created
	<u>PIT - Notice</u>	231004-0001	42 Unresolve	ed 10/04/2023
	Legislative test	231003-0002	55 Waiting	10/03/2023
	eSignature/eTIDES	231003-0000	17 Waiting	10/03/2023
	test	231002-0001	66 Waiting	10/02/2023
	See all questions			
			/	
SUBJECT: Displays the subject line of your email. This is why it is important to be specific.	REFERENCE #: This lists the reference number for each email you sent.	STATUS: • Unresolv departm • Waiting: responde	<u>red:</u> waiting for the ent to respond. The department has ed to your email.	DATE CREATED: Records the date the email was created.



To see all the emails you have sent to date, click the *See all questions* hyperlink.

Custo	mer Support Home	Find Answers Subm	it a Question	My Profile 🔹
Acc	ount Overviev	v		
?	Questions			
	Your Recently Submitted	Questions		
	Subject	Reference #	Status	Date Created
	PIT - Notice	231004-000142	Unresolved	10/04/2023
	Legislative test	231003-000255	Waiting	10/03/2023
	eSignature/eTIDES	231003-000017	Waiting	10/03/2023
	test	231002-000166	Waiting	10/02/2023
	See all questions			

You will then be presented with a *Support History* screen showing all transactions.

ustomer Support Home	e Find Answers	Submit a Question	My Profile 🗾
	Advanced S	Search	
		Search	
Search your Support Hist	ory		
			Results 1 - 10 of 4
Support History			
Subject	Reference #	Status	Date Created
PIT - Notice	231004-000142	Unresolved	10/04/2023
<u>Legislative test</u>	231003-000255	Waiting	10/03/2023
eSignature/eTIDES	231003-000017	Waiting	10/03/2023
test	231002-000166	Waiting	10/02/2023
<u>Hello</u>	230504-000299	No Response Required	05/04/2023
<u>Hello</u>	221201-000143	Waiting	12/01/2022
<u>Hello</u>	221013-000542	Waiting	10/13/2022
	220929-000086	No Response Required	09/29/2022
<u>help</u>			
help TESt	220216-000197	Waiting	02/16/2022