



COMMONWEALTH OF PENNSYLVANIA
DEPARTMENT OF REVENUE
HARRISBURG, PENNSYLVANIA
17128-1100

THE SECRETARY

(717) 783-3680

October 15, 2023

Honorable Uri Monson
Secretary of the Budget
Governor's Budget Office
238 Main Capitol Building
Harrisburg, PA 17120

Dear Secretary Monson,

I hereby certify, pursuant to Article XVIII-C of the Tax Reform Code of 1971, that the amount of state taxes attributable to the Tamaqua City Revitalization and Improvement Zone (CRIZ) in 2022 to be transferred from the General Fund to the Tamaqua CRIZ Fund totals \$1,596,307.50 as of June 15, 2023.

This amount reflects \$835,904.17 state taxes remitted between Jan. 1 and Dec. 31, 2022 by 39 businesses, as defined under Act 13 as "new businesses" within the program, \$748,715.46 in incremental tax growth by 129 businesses with an established baseline and \$11,687.87 by 8 construction contractors.

Respectfully,

Patrick M. Browne

Patrick M. Browne
Secretary of Revenue

cc: Amy Gill, Deputy Secretary for Tax Policy
Matt Forti, Director of the Office of Economic Development

CITY REVITALIZATION AND IMPROVEMENT ZONE (CRIZ) TAMAQUA PROGRAM RECORD

STATE RECORD

PROGRAM YEAR: 2022

TAX PERIOD: January 1 to December 31, 2022

Total State Taxes Attributable to the Tamaqua CRIZ

- \$ 3,181,433.00 Total business trust fund taxes attributable to the CRIZ, including employer withholding, sales, use and hotel occupancy tax from businesses and contractors.
- \$ 237,405.90 Total corporate taxes and miscellaneous taxes attributable to the CRIZ including personal income tax, bank shares tax, malt beverage tax, etc.
- \$ (5,780.15) Total refunds granted to taxpayers reducing state taxes attributable to the CRIZ.
- \$ **3,413,058.75** Total 2022 General Fund tax revenue attributable to the Tamaqua CRIZ.

State Taxes Certified as Attributable to the Tamaqua CRIZ from businesses as defined under Act 13 as “new businesses” within the program.

- \$ **835,904.17** Total 2022 General Fund tax revenue classified as growth attributable to new tax revenue within the Tamaqua CRIZ.

Calculation of Baseline Increment

- \$ **748,715.46** Increment calculated on a per business basis between the official baseline established per business entity and 2022 General Fund tax revenue attributable to each business entity within the Tamaqua CRIZ.

State Taxes Certified as Attributable to Construction within the CRIZ

- \$ **11,687.87** Total 2022 General Fund tax revenue attributable to construction activity within the Tamaqua CRIZ.

Fund Transfer

- \$ **1,596,307.50** Total tax dollars certified for transfer to the Tamaqua CRIZ Authority
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Filing Compliance

187 Total unique businesses within the Tamaqua CRIZ filed CRIZ tax reports by the June 15 filing deadline.

235 Total unique businesses identified by the authority on June 1, 2023 to the Department of Revenue as qualified businesses required to file CRIZ reports.

Some businesses appropriately filed multiple CRIZ state tax reports reflecting taxes attributable to different parcels within the Tamaqua CRIZ.