

1001610055

Name shown first on the PA-40 (if filing jointly)

OFFICIAL USE ONLY

Social Security Number (shown first)

(See the instructions.)

PART I - IRC Section 529 Tuition Account Program Contributions (Limit \$13,000 per beneficiary, per taxpayer-spouse.)

	Beneficiary Information:		Contributions by:	
	Name:	Social Security Number	Taxpayer	Spouse
1.		1.		
2.	Total IRC Section 529 Contributions - Add all amounts listed (including amounts on			
	additional schedules).	2.		
PART II - Other Deductions and Limitations				
3.	Medical Savings Account contributions allowed for federal purposes. 3.			
4.	Health Savings Account contributions allowed for federal purposes. 4.			
5.	Add Lines 2, 3 and 4 and enter amounts here for taxpayer and/or spouse. 5.			
6.	Total income reported on PA-40 Line 9 by taxpayer and spouse separately. 6.			
7.	Lesser of Line 5 or Line 6 for taxpayer and/or spouse. 7.			
8.	Total Other Deductions - Add the amounts from Line 7 for taxpayer and/or spouse together.			
	Enter here and on Line 10 of your PA-40.8.			