1301310056

PA SCHEDULE D

Sale, Exchange or Disposition of Property

PA-40 Schedule D
(06-13) (FI)

2013

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START →

If you need more space, you may photocopy.

Name of the taxpayer filing this schedule	Social Security Number (shown first)

Taxpayer ⬭ **Spouse** ⬭ **Joint** ⬭

Important: A taxpayer and spouse must complete separate schedules to report their gains or losses or if any amounts are reported on Lines 3 through 10. However, if all the gains and losses were realized on a joint basis, one schedule may be completed. Complete the oval to indicate whether the gains and losses included on the schedule are from the taxpayer, spouse or joint. One spouse may not use a loss to reduce the other spouse's gains. When reporting the sale of jointly owned property that is not reported on a joint PA Schedule D, each must show their share of the sale on their separate PA Schedule D. **Read the instructions.** Enter all sales, exchanges or other dispositions of real or personal tangible and intangible property, including inherited property. Amounts from Federal Schedule D may not be correct for PA income tax purposes. Nonresidents should read carefully the instructions concerning intangible property. If the result is a loss, fill in the oval next to the line.

(a) Describe the property: 100 shares of XYZ stock, or 10 acres in Dauphin County	(b) Date acquired: Month/day/year MM/DD/YY	(c) Date sold: Month/day/year MM/DD/YY	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e) (If a loss, fill in the oval).
1.					LOSS ⬭
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2. Net gain (loss) from above sales.	LOSS ⬭ 2.	
3. Gain from installment sales from PA Schedule D-1.	3.	
4. Taxable distributions from C corporations. Enter total distribution		
Minus adjusted basis	= 4.	
5. Net gain (loss) from the sale of 6-1-71 property from PA Schedule D-71.	LOSS ⬭ 5.	
6. Net PA S corporation and partnership gain (loss) from your PA Schedule(s) RK-1 or NRK-1	LOSS ⬭ 6.	

Taxable gain from selling a principal residence. Complete and submit **PA Schedule 19.** Complete Columns (a) through (e) and enter your total gain on Line 7.

(a) Address of residence MM/DD/YY →	(b) Date acquired: Month/day/year	(c) Date sold: Month/day/year	(d) Gross sales price less expenses of sale	(e) Cost or adjusted basis of the property sold	(f) Gain or loss: (d) minus (e)

7. Taxable gain from the sale of your principal residence. If you realized a loss on the sale of your principal residence, enter a zero. If you realized a gain/loss on the sale of the nonresidential portion of your principal residence, enter the information on Line 1	7.	
8. Taxable distributions from partnerships from REV-999.	8.	
9. Taxable distributions from PA S corporations from REV-998.	9.	
10. Taxable gain from exchange of insurance contracts.	10.	
11. **Total PA Taxable Gain (Loss).** Add Lines 2 through 10. Enter on Line 5 of your PA-40. (If a net loss, fill in the oval).	LOSS ⬭ 11.	

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