

PA SCHEDULE A

Interest Income

PA-40 Schedule A
(08-15) (FI)

2015

OFFICIAL USE ONLY

Name shown first on the PA-40 (if filing jointly)

Social Security Number (shown first)

CAUTION: Federal and PA rules for taxable interest income are different. **Read the instructions.**

If your total PA-taxable interest income (taxpayer, spouse and/or joint) is equal to the amount reported on your federal return and you have no amounts for Lines 2 through 15 (not including subtotal Lines 4 and 10) of PA Schedule A, you must report your income on Line 2 of the PA-40, but you do not have to submit PA Schedule A. If there are any amounts (taxpayer, spouse and/or joint) for any of the Lines 2 through 15 (not including subtotal Lines 4 and 10) of the schedule, you must complete and submit PA Schedule A with your PA-40. A taxpayer and spouse must complete separate schedules to report their income if any amounts are reported on Lines 2 through 15 (not including subtotal Lines 4 and 10) of Schedule A. However, if all the income is earned on a joint basis, one schedule may be completed. Complete the oval to indicate whether the income included on the schedule is from the taxpayer, spouse or joint. If a separate PA Schedule A is prepared for a taxpayer and spouse, include only the taxpayer or spouse share of the income for each line.

PA SCHEDULE A - PA-Taxable Interest Income (See the instructions.)

PA-40 A (08-15)

Taxpayer Spouse Joint

1. Interest income reported on your federal return. See instructions.	1.	\$
2. Tax-exempt interest income reported on Line 8b of your federal return.	2.	\$
3. Other addition adjustments. See instructions. Description: _____	3.	\$
4. Add Lines 1, 2 and 3.	4.	\$
5. Interest income from federal Schedule(s) K-1. See instructions.	5.	\$
6. Interest income from direct obligations of the Commonwealth of Pennsylvania and/or its municipalities.	6.	\$
7. Interest income from direct obligations of the U.S. government.	7.	\$
8. Other reduction adjustments. See instructions. Description: _____	8.	\$
9. Add Lines 5, 6, 7 and 8.	9.	\$
10. Subtract Line 9 from Line 4.	10.	\$
11. Distributions from Life Insurance, Annuity or Endowment Contracts included in federal taxable income.	11.	\$
12. Distributions from Charitable Gift Annuities included in federal taxable income.	12.	\$
13. Distributions from IRC Section 529 Qualified Tuition Programs for non-educational purposes.	13.	\$
14. Distributions from Health/Medical Savings Accounts included in federal taxable income.	14.	\$
15. Interest income from PA S corporations and partnership(s), reported on your PA Schedule(s) RK-1 or federal Schedule(s) K-1.	15.	\$
16. Total PA-Taxable Interest Income. Add Lines 10 through 15. Enter on Line 2 of your PA-40.	16.	\$

