

**PA-41 SCHEDULE B**  
Dividend and Capital Gains  
Distributions Income  
PA-41B (01-18) (FI) **2016**

OFFICIAL USE ONLY

Name as shown on the PA-41

Federal EIN or Decedent's SSN

**Caution:** If the estate or trust's total PA-taxable dividend income is equal to the amount reported on the estate or trust's federal Form 1041 and there are no amounts for Lines 2 through 11 (not including subtotal Line 6) of Schedule B, the estate or trust must report the dividend income on Line 2 of the PA-41, Fiduciary Income Tax Return, but the estate or trust does not have to submit Schedule B. If there are any amounts for any of the Lines 2 through 11 (not including subtotal Line 6) of Schedule B, the estate or trust must complete and submit Schedule B with the estate or trust's PA-41, Fiduciary Income Tax Return.

1. Dividend income reported on federal Form 1041 Line 2a.	1.	\$
2. Dividend income from federal Schedule K-1(s). <b>See instructions.</b>	2.	\$
3. Pennsylvania exempt-interest dividend income. <b>See instructions.</b>	3.	\$
4. Other reduction adjustments. <b>See instructions.</b> Description: _____	4.	\$
5. Add the amounts on Lines 2, 3 and 4.	5.	\$
6. Subtract Line 5 from Line 1.	6.	\$
7. Total exempt-interest dividends. <b>See instructions.</b>	7.	\$
8. Other addition adjustments. <b>See instructions.</b> Description: _____	8.	\$
9. Capital gains distributions.	9.	\$
10. Dividend income from partnership(s), from PA Schedule(s) RK-1 or federal Schedule(s) K-1.	10.	\$
11. Dividend income from PA S corporation(s), from PA Schedule(s) RK-1 or federal Schedule(s) K-1.	11.	\$
<b>12. Total dividend income</b> Add Lines 6, 7, 8, 9, 10 and 11. Enter on Line 2 of the PA-41.	12.	\$

